NOTICE OF MERGER of SM ENERGY ST LLC with and into VENADO EF L.P.

March 10, 2017

I, James F. Murchison, Chief Financial Officer of VENADO EF L.P., a Delaware limited partnership, ("Venado"), hereby certify that on March 10, 2017, Venado filed with the Secretary of State of the State of Delaware, that certain Certificate of Merger, a true copy of which is attached hereto as Exhibit A, whereby, effective as of March 10, 2017, SM ENERGY ST LLC, a Delaware limited liability company, merged with and into Venado, with the name of the surviving entity being VENADO EF L.P.

Venado is filing this Notice of Merger for purposes of updating the real property records and to give notice to all persons of the merger.

[Signature Page Follows]

By: Venado EF GP LLC, its general partner

By: Name

Title:

James F. Murchison Chief Financial Officer

ACKNOWLEDGEMENT

STATE OF TEXAS

8000

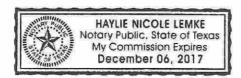
COUNTY OF TRAVIS

This instrument was acknowledged before me this 10th day of March, 2017 by James F. Murchison, Chief Financial Officer of Venado EF GP LLC, the general partner of Venado EF L.P., a Delaware limited partnership, on behalf of said Umited partnership.

Notary Public

Printed Name: Haylie Lemke My Commission Expires: 12/06/2017

Seal:



00124472

CERTIFICATE OF MERGER

(Attached)

Delaware The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SM ENERGY ST LLC", A DELAWARE LIMITED LIABILITY COMPANY, WITH AND INTO "VENADO EF L.P." UNDER THE NAME OF "VENADO EF L.P.", A LIMITED PARTNERSHIP ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TENTH DAY OF MARCH, A.D. 2017, AT 11:09 O'CLOCK A.M.



Authentication: 202177997

Date: 03-10-17

6259656 8100M SR# 20171709183

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware Secretary of State Division of Corporations Delivered 11:09 AM 03/10/2017 FILED 11:09 AM 03/10/2017 SR 20171709183 - File Number 6259656

STATE OF DELAWARE CERTIFICATE OF MERGER OF SM ENERGY ST LLC INTO VENADO EF L.P.

March 10, 2017

Pursuant to Title 6, Section 17-211 of the Delaware Limited Partnership Act and Title 6, Section 18-209 of the Delaware Limited Liability Company Act.

First: The name, jurisdiction of formation or organization and type of each entity which is to merge are as follows:

Venado EF L.P., a Delaware limited partnership

SM Energy ST LLC, a Delaware limited liability company

Second: An agreement of merger has been approved and executed by each of the entities which is to merge.

Third: The name of the surviving entity is Venado EF L.P. (the "<u>Surviving Limited</u> <u>Partnership</u>").

Fourth: An agreement of merger is on file at a place of business of the Surviving Limited Partnership and the address thereof is

Venado EF L.P. c/o Venado EF GP LLC 13501 Galleria Circle, Suite 350 Austin, Texas 78738

Fifth: A copy of the agreement of merger will be furnished by the Surviving Limited Partnership, on request and without cost, to any partner of any limited partnership, any member of any limited liability company and any other person holding an interest in any other business entity, in each case, which is to merge.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the sole general partner of the Surviving Limited Partnership is hereby executing this certificate on behalf of the Surviving Limited Partnership as of the date first written above.

GENERAL PARTNER

Venado EF GP LLC

By: K. Seath Courted

Title: Chief Executive Officer

FILED AND RECORDED
REAL PROPERTY RECORDS
On: Mar 15,2017 at 01:34P

Document Number:

00124672

Amount

46.00

HONORABLE MARGARITA A ESQUEDA

By Ana Ramon,

LA SALLE COUNTY
ANY PROVISION HEREIN WHICH RESTRICTS
FHE SALE, RENTAL OR USE OF THE
DESCRIBED REAL PROPERTY BECAUSE OF
COLOR OR RACE IS INVALID AND

OLOR OR RACE IS INVALID AND INENFORCEABLE UNDER FEDERAL LAW.

44000

RETURN TO:
WILLIAM P. MOFFITT
MOFFITT & ASSOCIATES, INC.
P. O. BOX 2786
CORPUS CHRISTI, TEXAS 78403

[Signature Page to Merger Certificate]

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