NOTICE OF MERGER

of
SM ENERGY ST LLC
with and into
VENADO EF L.P.

March 10, 2017

I, James F. Murchison, Chief Financial Officer of VENADO EF L.P., a Delaware limited partnership, ("Venado"), hereby certify that on March 10, 2017, Venado filed with the Secretary of State of the State of Delaware, that certain Certificate of Merger, a true copy of which is attached hereto as Exhibit A, whereby, effective as of March 10, 2017, SM ENERGY ST LLC, a Delaware limited liability company, merged with and into Venado, with the name of the surviving entity being VENADO EF L.P.

Venado is filing this Notice of Merger for purposes of updating the real property records and to give notice to all persons of the merger.

[Signature Page Follows]

Volume: 4201 Page: 658 - 664 Doc # 1291172 Doc Type: NOTICE

Record Date: 3/14/2017 1:01:40 PM Record By: RC

Fees \$46.00

Margie Ramirez Ibarra, Webb County Clerk

VENADO EF L.P.

By: Venado EF GP LLC, its general partner

Name:

James F. Murchison

Title:

Chief Financial Officer

ACKNOWLEDGEMENT

STATE OF TEXAS

COUNTY OF TRAVIS

This instrument was acknowledged before me this \(\frac{1015}{2} \) day of March, 2017 by James F. Murchison, Chief Financial Officer of Venado EF GP LLC, the general partner of Venado EF L.P., a Delaware limited partnership, on behalf of said limited partnership.

Notary Public

Printed Name: Haylie Lemke My Commission Expires: 12/06/2017

Seal:

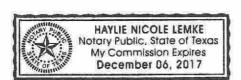


Exhibit A

CERTIFICATE OF MERGER

(Attached)

Page 1

Delaware The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SM ENERGY ST LLC", A DELAWARE LIMITED LIABILITY COMPANY,
WITH AND INTO "VENADO EF L.P." UNDER THE NAME OF "VENADO EF
L.P.", A LIMITED PARTNERSHIP ORGANIZED AND EXISTING UNDER THE
LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS
OFFICE ON THE TENTH DAY OF MARCH, A.D. 2017, AT 11:09 O'CLOCK
A.M.

Authentication: 202177997

Date: 03-10-17

6259656 8100M SR# 20171709183

State of Delaware Secretary of State Division of Corporations Delivered 11:09 AM 03/10/2017 FILED 11:09 AM 03/10/2017 SR 20171709183 - File Number 6259656

STATE OF DELAWARE CERTIFICATE OF MERGER OF SM ENERGY ST LLC INTO VENADO EF L.P.

March 10, 2017

Pursuant to Title 6, Section 17-211 of the Delaware Limited Partnership Act and Title 6, Section 18-209 of the Delaware Limited Liability Company Act.

First: The name, jurisdiction of formation or organization and type of each entity which is to merge are as follows:

Venado EF L.P., a Delaware limited partnership

SM Energy ST LLC, a Delaware limited liability company

Second: An agreement of merger has been approved and executed by each of the entities which is to merge.

Third: The name of the surviving entity is Venado EF L.P. (the "<u>Surviving Limited</u> Partnership").

Fourth: An agreement of merger is on file at a place of business of the Surviving Limited Partnership and the address thereof is

Venado EF L.P. c/o Venado EF GP LLC 13501 Galleria Circle, Suite 350 Austin, Texas 78738

Fifth: A copy of the agreement of merger will be furnished by the Surviving Limited Partnership, on request and without cost, to any partner of any limited partnership, any member of any limited liability company and any other person holding an interest in any other business entity, in each case, which is to merge.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the sole general partner of the Surviving Limited Partnership is hereby executing this certificate on behalf of the Surviving Limited Partnership as of the date first written above.

GENERAL PARTNER

Venado EF GP LLC

Title: Chief Executive Officer

RETURN TO: WILLIAM P. MOFFITT MOFFITT & ASSOCIATES, INC. P. O. BOX 2786 CORPUS CHRISTI, TEXAS 78403

[Signature Page to Merger Certificate]

RETURN TO:
WILLIAM P. MOFFITT
MOFFITT & ASSOCIATES, INC.
P. O. BOX 2786
CORPUS CHRISTI, TEXAS 78403

STATE OF TEXAS
COUNTY OF WEBB
THEREBY CERTIFY THAT THIS INSTRUMENT WAS
FILED ON THE DATE AND AT THE TIME STAMPED
FILED ON THE DATE AND WAS DULY RECORDED IN THE
VOLUME AND PAGE OF THE OFFICIAL PUBLIC
RECORDS OF WEB3 COUNTY TEXAS AS STAMPED
HEREON BY ME

